SEACOAST CAPITAL

Seacoast Capital is an investment partnership that was founded in 1994 to make non-controlling investments in privately-held lower middle market companies. We specialize in "sponsorless" transactions, preferring to deal directly with company owners or management teams, although we will opportunistically consider investments led by professional investor groups. Seacoast can invest from $5MM to $25MM+ in any combination of junior securities for any one company. The partnership is dedicated to identifying companies whose management teams possess a passion for maximizing the potential of their chosen enterprise. Seacoast manages $400MM of capital and has invested in over 70 companies since inception. Seacoast is currently investing its $239MM fourth fund, Seacoast Capital Partners IV, L.P.

Investment Criteria

- $10MM+ Rev.; $2MM+ EBITDA
- Pro-forma debt < 4.0x EBITDA
- Continuing, incented management
- Niche market leader
- Proven earnings stream

Investment Terms

- $5MM – $25MM+
- 5 – 7 year hold
- Subordinated Debt with Warrants
- Preferred Stock
- Common Stock

Preferred Industries

- Specialty Manufacturing
- Value-added Distribution
- Health & Wellness
- Logistics & Infrastructure Services
- Commercial & Consumer Services

Transaction Types

- Acquisitions
- Management buyouts
- Recapitalizations
- Growth or expansion capital
- Wealth transfers

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Selected Current and Former Portfolio Companies

Amerit Fleet Solutions Nationwide provider of third party fleet maintenance services	AFG Avenger Flight Group Operator of commercial aircraft flight simulator training centers in the U.S.	AspenDental Operator of dental care centers across the U.S.
dvtel Developer of video surveillance solutions	ElectroCraft powering innovation Manufacturer of fractional horsepower motors, actuators and drives	faps INC. Largest provider of automotive port processing services in Port NY/NJ
FRANK ENTERTAINMENT Operator of movie theatres and family entertainment centers	HAYES MANAGEMENT CONSULTING Optimizing the business of healthcare Provider of consulting services and audit compliance software for hospitals and physician practices	ISAGENIX Solutions to Transform Lives™ Multi-level marketer of nutritional supplements
MATLET/GROUP Provider of specialty packaging, design, print and fulfillment services	Mountain Alarm Provider of fire and security alarm installation and monitoring services	NEPW Logistics, Inc. Provider of warehousing and value-added logistics services to paper products manufacturers
Honey Bucket Provider of portable sanitation, septic pumping and construction services in the Pacific Northwest	Patriot Environmental Services Provider of comprehensive environmental services in California	QK Holdings, LLC Operator of over 100 Denny's restaurant locations in the U.S.
Righttime Medical Care Operator of 15 Urgent Care Clinics in Maryland	walden behavioral care Provider of inpatient, residential and outpatient care to individuals with eating and mood disorders	The Sun Valley Group Producer of cut flowers for the wholesale, retail and internet markets